



CANADIAN
GOLDCAMPS



TSXV: CAMP



Gold Discoveries in CANADA

CORPORATE PRESENTATION

October 2020

FORWARD-LOOKING STATEMENTS



This presentation (“Presentation”) contains forward-looking information that involves substantial known and unknown risks and uncertainties, most of which are beyond the control of Canadian GoldCamps Corp. (“Canadian GoldCamps”). Forward-looking statements include estimates and statements that describe Canadian GoldCamps’s future plans, objectives or goals, including words to the effect that Canadian GoldCamps or its management expects a stated condition or result to occur. Forward-looking statements may be identified by such terms as “believes”, “anticipates”, “expects”, “estimates”, “may”, “could”, “would”, “will”, or “plan”. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Although these statements are based on information currently available to Canadian GoldCamps, Canadian GoldCamps provides no assurance that actual results will meet management’s expectations. Risks, uncertainties and other factors involved with forward-looking information could cause actual events, results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking information. Forward looking information in this presentation includes, but is not limited to, Canadian GoldCamps’s objectives, goals or future plans, statements, exploration results, potential mineralization, Canadian GoldCamps’s portfolio, treasury, management team and enhanced capital markets profile, the proposed private placement, the timing of the transactions, the estimation of mineral resources, exploration and mine development plans, timing of the commencement of operations and estimates of market conditions. Factors that could cause actual results to differ materially from such forward-looking information include, but are not limited to, problems, expenses, difficulties, complications and delays frequently encountered in connection with the establishment of any business, failure or inability to complete the Transaction on the terms as proposed, failure to obtain the required approvals of regulators, failure to identify mineral resources, failure to convert estimated mineral resources to reserves, the preliminary nature of metallurgical test results, delays in obtaining or failures to obtain required governmental, regulatory, environmental or other project approvals, political risks, unprofitable efforts resulting not only from the failure to discover mineral deposits but also from finding mineral deposits that, though present, are insufficient in quantity and quality to return a profit from production, uncertainties relating to the availability and costs of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, capital and operating costs varying significantly from estimates and the other risks involved in the mineral exploration and development industry.

There is no assurance that Canadian GoldCamps’s mineral exploration and development activities will result in any discoveries of commercial bodies of ore. Mining exploration requires ready access to mining equipment such as drills, and crews to operate that equipment. There can be no assurance that such resources will be available to Canadian GoldCamps on a timely basis or at a reasonable cost. Unusual or infrequent weather phenomena, sabotage, or other interference in the maintenance or provision of infrastructure required for mineral exploration could adversely affect Canadian GoldCamps’s operations, financial condition and results of operations. The further development and exploration of Canadian GoldCamps’s projects depends upon Canadian GoldCamps’s ability to obtain financing through equity financing, joint ventures, debt financing, or other means. There is no assurance that Canadian GoldCamps will be successful in obtaining required financing as and when needed. There is no guarantee that Canadian GoldCamps’s title to such properties will not be challenged or impugned or that the appropriate permits and approvals will be obtainable on reasonable terms or on a timely basis; the licenses will be renewed upon their expiry; and that Canadian GoldCamps will be able to explore its properties as permitted or to enforce its rights with respect to its properties.

Although Canadian GoldCamps believes that the assumptions and factors used in preparing the forward-looking information in this presentation are reasonable, undue reliance should not be placed on such information, which only applies as of the date of this Presentation, and no assurance can be given that such events will occur in the disclosed time frames or at all. Canadian GoldCamps disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, other than as required by law.

FORWARD-LOOKING STATEMENTS cont'd



NB: In March of 2020 The World Health Organization declared a global pandemic related to COVID-19. Its impact on global economies has been far-reaching and business around the world are being forced to cease or limit operations for long or indefinite periods of time. Measures taken to contain the spread of the virus, including travel bans, quarantines, social distancing, and closures of non-essential services have triggered significant disruptions to businesses worldwide, resulting in an economic slowdown. This has affected Canadian GoldCamps as to the timing of when it can commence with field activities at its various projects in a safe and prudent manner.

Notice to Canadian Residents

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OUR VISION



Create a **world class** Canadian-based gold exploration company



Build a platform giving shareholders **exposure to the best opportunities**



Target projects **within reach of infrastructure** and with supportive partners



Close the small cap valuation discount and bring **new shareholders** to the register



Consolidate projects in **premier gold camps**



Maximize **long-term value** per share



Allocate capital to **fund our strategy**, not projects



Deliver value for all stakeholders



OUR VALUES



OUR TEAM

Making responsible and inclusive decisions



Efficient stewards of shareholder capital



Maximizing long-term value per share



Prudent allocation of capital



Alex Terentiew
President & CEO

Former SVP Corp. Dev & IR at Trevali Mining and equity research analyst at BMO capital markets, Raymond James Ltd, Credit Suisse and Scotiabank. Current Advisor to New Placer Dome Gold Corp.

David Garofalo
Director

Currently serves as Chairman of Great Panther Mining Limited, Chairman and CEO of Gold Royalty Corp. and the Chairman and CEO of the Marshall Precious Metals Fund. Former CEO of Goldcorp, CEO of Hudbay Minerals, and CFO of Agnico Eagle Mines.

Bob Komarechka
Director

Mineral exploration consultant, CEO of Bedrock Research Corp and Former CEO of Supreme Metals. Director since January 2015.

Brendan Purdy
Director

Practicing corporate lawyer in Toronto focused on the mining sector. Director since December 2016.

Maciej Lis
Director

Corporate advisor and business consultant based in Toronto. Currently holds interests in various sales, distribution and logistics companies which he helped build over the preceding decade.

WHY INVEST



Canada Focused

one of the best places globally to explore and mine for gold

~\$2.5 Million Net Cash



**THE RIGHT
COMMODITY**

A Store of Value

hedge against inflation and portfolio diversification

**THE RIGHT
JURISDICTION**



**ALIGNED
MANAGEMENT
AND BOARD**

**Aligned Growth Objectives
and long-term focused**

**CLEAN
BALANCE
SHEET**



CORPORATE STRUCTURE



CSE: CAMP | FSE : A68

Share price as of October 14	C\$0.19
Common shares outstanding	56,782,000
Fully diluted shares outstanding	84,150,488
Warrants at \$0.30/share (expiry July 10, 2023)	21,690,332
Options at \$0.325	5,670,000
Market Capitalization (as of October 14, 2020)	\$11 million

MANAGEMENT AND BOARD

own 8% of
common shares
(10% of fully
diluted)

PREMIER JURISDICTIONS



Rich
Geological
Environment



Skilled
Workforce

Mining-friendly
Stable
Jurisdiction

Existing
Infrastructure

Supportive
Government

WHY GOLD



Gold has proven itself over time to be a reliable investment to **enhance returns and reduce risk**

Deficits around the globe are rising to levels not seen since WWII with debt to GDP ratio's escalating rapidly



GLOBAL ECONOMIC UNCERTAINTY



PORTFOLIO DIVERSIFICATION



SUPPLY AND DEMAND



GLOBAL DEBT LEVELS RISING

Fiscal stimulus, geopolitical tensions, civil unrest and Covid-19 supporting **negative real interest rates**

Gold-backed ETFs and central bank buying **supporting physical demand**

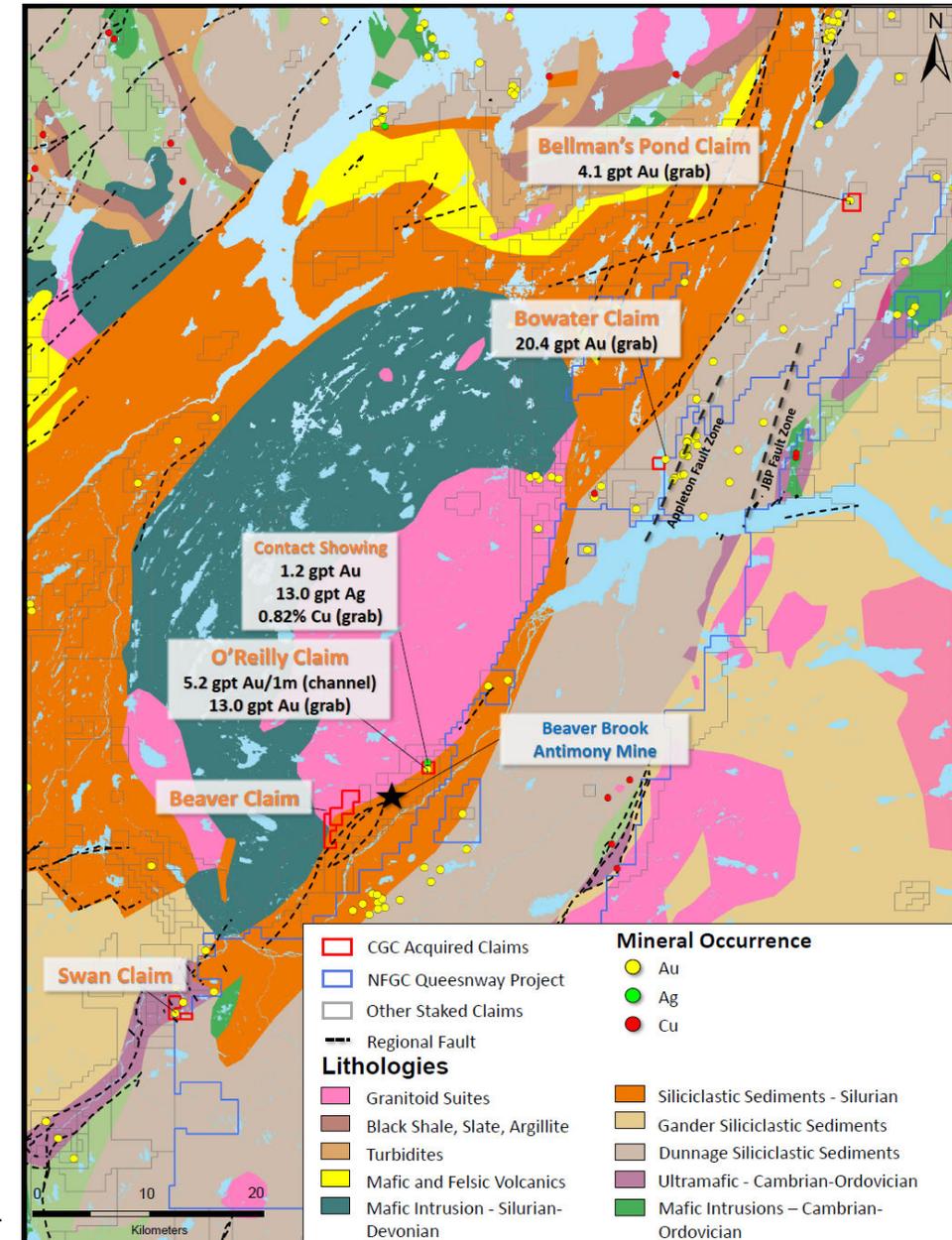
CENTRAL NEWFOUNDLAND GOLD BELT



- 7 mineral licenses covering 3,025 acres
- Proximal to the NE trending Dog Bay Suture and the parallel Appleton and JPB Faults, structures that have been identified as **hosting significant gold-bearing potential**. Significant regional evidence includes:
 - New Found Gold's discoveries on the neighbouring Queensway property. An initial **12,000m program with 2 drill rigs is on-going** at the Keats zone¹
 - Marathon Gold's Valentine Lake deposit, approximately 150 km to the SW
- **4 claims** with known gold showings
- 20 g/t historic sample collected at Bowater

Wesley Keats Technical Advisor

- Canadian GoldCamps' Newfoundland technical advisor
- 5th generation prospector and project generator
- Father discovered NFG's Keats zone, where drill intercepts include 92.96 g/t over 19 m²



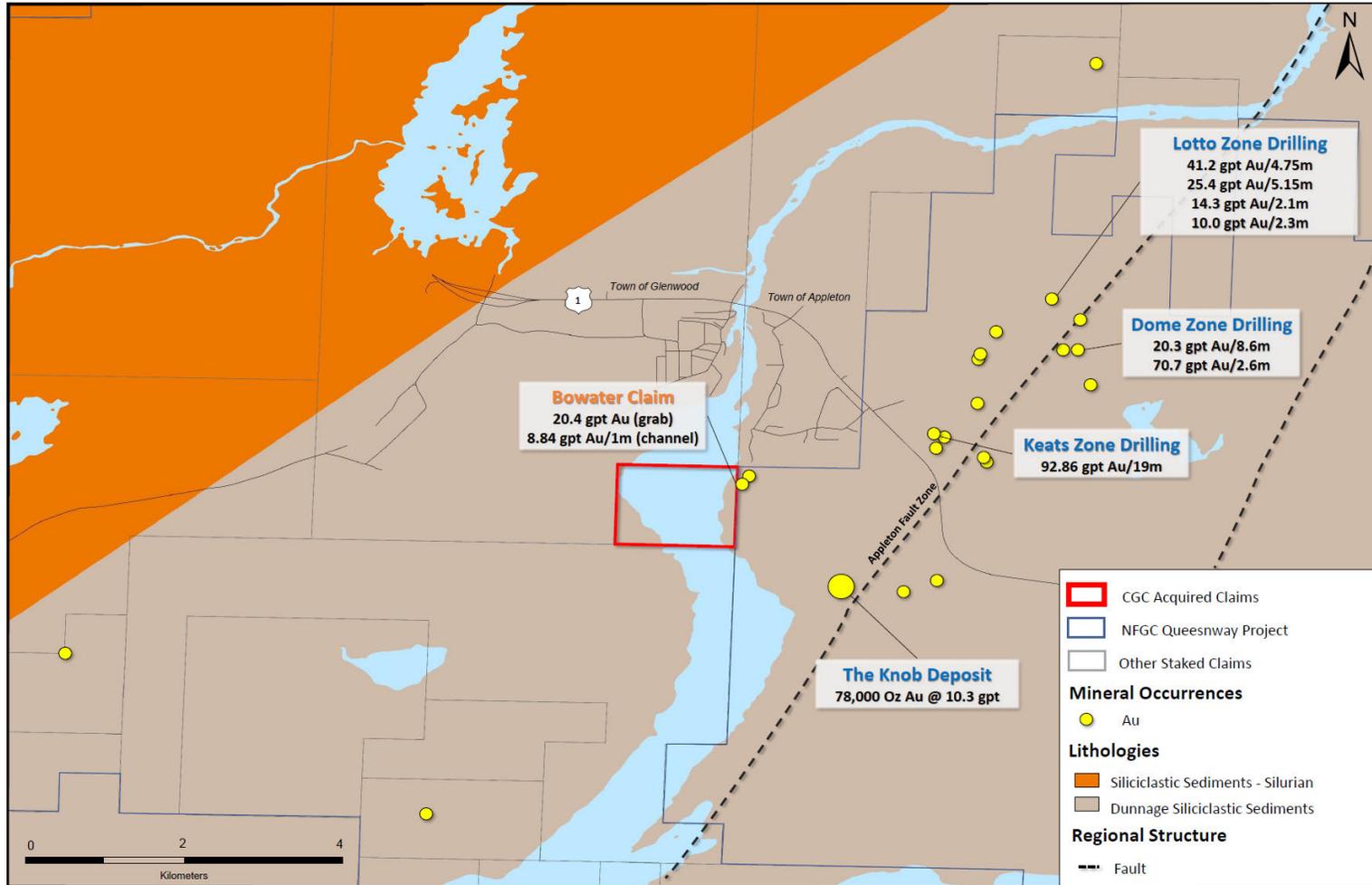
¹ New Found Gold Corp. presentation dated Oct. 10, 2020. ² As reported by New Found Gold Corp. on January 28, 2020.

HIGH-GRADE POTENTIAL



Bowater (20.4 g/t Au historic grab sample) is ~2 km from **New Found Gold's high-grade Keats Zone**

- 12,000m, 2 drill rig program underway at NFG's Keats zone
- High-grade intercepts include:
 - 92.96 g/t over 19 metres¹
 - 41.2 g/t Au over 4.75 m and 25.4 g/t Au over 5.15 m at the Lotto Zone², just north of Keats



¹ As reported by New Found Gold Corp. on January 28, 2020.

² As reported by New Found Gold Corp. on October 2, 2020.



Building a Premier
Gold Exploration and
Development Company

FOR ADDITIONAL INFORMATION, PLEASE CONTACT

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